

| United States Bankruptcy Court Southern District of New York | | Voluntary Petition | | | | | | | | | | | | | | | | | | | | | | | |
|--|--------------------------|---|--------------------------|----------------------------------|-------------------------------------|-------------------------------------|--------------------------------|------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------|-----------------------|------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|-----------------------|--|--|
| Name of Debtor (if individual, enter Last, First, Middle): New York Military Academy | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | | | | | | | | | | | | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | | | | | | | | | | | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 14-0921372 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | | | | | | | | | | | | | | | | | | | | |
| Street Address of Debtor (No. and Street, City, and State): 78 ACADEMY AVENUE Cornwall on Hudson, NY | | Street Address of Joint Debtor (No. and Street, City, and State): | | | | | | | | | | | | | | | | | | | | | | | |
| ZIP Code 12520 | | ZIP Code | | | | | | | | | | | | | | | | | | | | | | | |
| County of Residence or of the Principal Place of Business: Orange | | County of Residence or of the Principal Place of Business: | | | | | | | | | | | | | | | | | | | | | | | |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of Joint Debtor (if different from street address): | | | | | | | | | | | | | | | | | | | | | | | |
| ZIP Code | | ZIP Code | | | | | | | | | | | | | | | | | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | | | | | | | | | | | | | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other | | | | | | | | | | | | | | | | | | | | | | | |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 | | | | | | | | | | | | | | | | | | | | | | | |
| Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. | | | | | | | | | | | | | | | | | | | | | | | |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | | | | | | | | | | | | | | | | | | | | |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | THIS SPACE IS FOR COURT USE ONLY | | | | | | | | | | | | | | | | | | | | | |
| Estimated Number of Creditors <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table> | | | | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 1-49 | 50-99 | 100-199 | 200-999 | 1,000-5,000 | 5,001-10,000 | 10,001-25,000 | 25,001-50,000 | 50,001-100,000 | OVER 100,000 | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | |
| 1-49 | 50-99 | 100-199 | 200-999 | 1,000-5,000 | 5,001-10,000 | 10,001-25,000 | 25,001-50,000 | 50,001-100,000 | OVER 100,000 | | | | | | | | | | | | | | | | |
| Estimated Assets <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> | | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | | | | | | | | | | | |
| Estimated Liabilities <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input checked="" type="checkbox"/></td> <td style="width: 12.5%; text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> | | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | | | | | | | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | | | | | | | | | | | |

B1 (Official Form 1)(04/13)

| | | | |
|---|---------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): New York Military Academy | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: - None - | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). | |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | X _____ <small>Signature of Attorney for Debtor(s)</small> <small>(Date)</small> | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue <small>(Check any applicable box)</small> | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property <small>(Check all applicable boxes)</small> | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| <small>(Name of landlord that obtained judgment)</small> | | | |
| <small>(Address of landlord)</small> | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney***X /s/ Lewis D. Wrobel**

Signature of Attorney for Debtor(s)

Lewis D. Wrobel

Printed Name of Attorney for Debtor(s)

Lewis D. Wrobel, Esq.

Firm Name

**201 South Avenue
Suite 506
Poughkeepsie, NY 12601**

Address

Email: lewiswrobel@verizon.net**845-473-5411 Fax: 845-473-3430**

Telephone Number

March 3, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ David B. Fields

Signature of Authorized Individual

David B. Fields

Printed Name of Authorized Individual

First Vice-President

Title of Authorized Individual

March 3, 2015

Date

Name of Debtor(s):

New York Military Academy**Signatures****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of New York

In re New York Military Academy

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| ADVANCED LEARNING GROUP LLC/ OBRIDGE ATTN PRESIDENT 340 MADISON AVE STE 1920 New York, NY 10173 | ADVANCED LEARNING GROUP LLC/ OBRIDGE ATTN PRESIDENT 340 MADISON AVE STE 1920 New York, NY 10173 | DEMAND NOTE/LOAN INTEREST UNKNOWN | Disputed | 749,000.00 |
| APPLEBAUM, CHARLES C/O TODD CONN 150 JOHN F KENNEDY PKWY 1ST FL Short Hills, NJ 07078 | APPLEBAUM, CHARLES C/O TODD CONN 150 JOHN F KENNEDY PKWY 1ST FL Short Hills, NJ 07078 | SUIT SETTLEMENT | | 13,750.00 |
| BLACKBAUD ATTN PRESIDENT PO BOX 930256 Atlanta, GA 31193-0256 | BLACKBAUD ATTN PRESIDENT PO BOX 930256 Atlanta, GA 31193-0256 | RENEWAL | | 10,479.22 |
| BOTTINI FUEL ATTN PRESIDENT PO BOX 1640 WAPPINGERS FALLS, NY 12590 | BOTTINI FUEL ATTN PRESIDENT PO BOX 1640 WAPPINGERS FALLS, NY 12590 | GOODS/SERVICES | | 61,184.38 |
| BRUNETTI FOUNDATION, THE ATTN PRESIDENT 1655 US HIGHWAY 9 Old Bridge, NJ 08857 | BRUNETTI FOUNDATION, THE ATTN PRESIDENT 1655 US HIGHWAY 9 Old Bridge, NJ 08857 | DEMAND NOTE/LOAN INTEREST CALCULATED THROUGH 2/28/15 | | 665,472.00 |
| CENTRAL HUDSON ATTN PRESIDENT 284 SOUTH AVE DEPT 100 Poughkeepsie, NY 12601 | CENTRAL HUDSON ATTN PRESIDENT 284 SOUTH AVE DEPT 100 Poughkeepsie, NY 12601 | UTILITY | | 91,369.17 |
| CORBALLY GARTLAND & RAPPLEYEA 35 MARKET STREET Poughkeepsie, NY 12601 | CORBALLY GARTLAND & RAPPLEYEA 35 MARKET STREET Poughkeepsie, NY 12601 | LEGAL SERVICES | | 133,270.69 |
| CULINART ATTN PRESIDENT 175 SUNNYSIDE RD Plainview, NY 11803 | CULINART ATTN PRESIDENT 175 SUNNYSIDE RD Plainview, NY 11803 | FOOD SERVICE | | 234,814.98 |

B4 (Official Form 4) (12/07) - Cont.

In re New York Military Academy

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| DIRECT ENERGY BUSINESS LLC ATTN PRESIDENT 1001 LIBERTY CENTER Pittsburgh, PA 15222 | DIRECT ENERGY BUSINESS LLC ATTN PRESIDENT 1001 LIBERTY CENTER Pittsburgh, PA 15222 | UTILITY | | 77,115.14 |
| IKEMOTO, TAKESHI BRANCHE 205 5-36-10 JINGUMAE SHIBAYA-KU TOKYO 150-001 JAPAN | IKEMOTO, TAKESHI BRANCHE 205 5-36-10 JINGUMAE SHIBAYA-KU TOKYO 150-001 JAPAN | PARENT REFUND | | 40,000.00 |
| LIBERTY ENVIRONMENTAL MGMT ATTN PRESIDENT 2629 ROUTE 302 Middletown, NY 10941 | LIBERTY ENVIRONMENTAL MGMT ATTN PRESIDENT 2629 ROUTE 302 Middletown, NY 10941 | SERVICES | | 6,591.20 |
| NEW YORK STATE INS FUND ATTN PRESIDENT PO BOX 5238 New York, NY 10008-5238 | NEW YORK STATE INS FUND ATTN PRESIDENT PO BOX 5238 New York, NY 10008-5238 | WORKERS COMPENSATION | | 7,760.50 |
| NYS UNEMPLOYMENT INSURANCE PO BOX 4301 Binghamton, NY 13902-4301 | NYS UNEMPLOYMENT INSURANCE PO BOX 4301 Binghamton, NY 13902-4301 | UNEMPLOYMENT | | 11,793.75 |
| PATTERSON BELKNAP ET AL ATTN PRESIDENT 1133 AVENUE OF THE AMERICAS New York, NY 10036-6710 | PATTERSON BELKNAP ET AL ATTN PRESIDENT 1133 AVENUE OF THE AMERICAS New York, NY 10036-6710 | LEGAL SERVICES | | 58,820.84 |
| PETRO PLUMBING & HEATING INC ATTN PRESIDENT 2989 US ROUTE 9W New Windsor, NY 12553 | PETRO PLUMBING & HEATING INC ATTN PRESIDENT 2989 US ROUTE 9W New Windsor, NY 12553 | GOODS/SERVICES | | 21,683.77 |
| PHILADELPHIA INS CO ATTN PRESIDENT PO BOX 70251 Philadelphia, PA 19176 | PHILADELPHIA INS CO ATTN PRESIDENT PO BOX 70251 Philadelphia, PA 19176 | INSURANCE PREMIUMS | | 10,065.17 |
| PRUSMAK, A JON 837 SHERRY DRIVE Valley Cottage, NY 10989 | PRUSMAK, A JON 837 SHERRY DRIVE Valley Cottage, NY 10989 | DEMAND NOTE/LOAN NO INTEREST | | 190,000.00 |
| QUEST ENVIRONMENTAL SOLUTIONS ATTN PRESIDENT PO BOX 546 Hopewell Junction, NY 12533 | QUEST ENVIRONMENTAL SOLUTIONS ATTN PRESIDENT PO BOX 546 Hopewell Junction, NY 12533 | 3 YEAR AHERA SURVEY PROCESS | | 11,318.00 |

B4 (Official Form 4) (12/07) - Cont.

In re New York Military Academy

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| VAILS GATE LAUNDRY & DRY CLEAN ATTN PRESIDENT PO BOX 395 Vails Gate, NY 12584 | VAILS GATE LAUNDRY & DRY CLEAN ATTN PRESIDENT PO BOX 395 Vails Gate, NY 12584 | SERVICES | | 6,398.20 |
| WEINTRAUB BROTHERS COMPANY ATTN PRESIDENT 2695 PHILMONT AVE Huntingdon Valley, PA 19006 | WEINTRAUB BROTHERS COMPANY ATTN PRESIDENT 2695 PHILMONT AVE Huntingdon Valley, PA 19006 | GOODS PURCHASED | | 9,455.50 |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the First Vice-President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 3, 2015

Signature /s/ David B. Fields
David B. Fields
First Vice-President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re **New York Military Academy**

Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|-------------------|----------------------|----------------------|------------|
| A - Real Property | Yes | 1 | 10,200,000.00 | | |
| B - Personal Property | Yes | 5 | 340,571.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 3 | | 8,103,889.15 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 4 | | 61,637.59 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 26 | | 2,833,705.72 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 41 | | | |
| | Total Assets | | 10,540,571.00 | | |
| | | Total Liabilities | | 10,999,232.46 | |

United States Bankruptcy Court
Southern District of New York

In re **New York Military Academy**

Debtor

Case No. _____

Chapter _____

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 12) | |
| Average Expenses (from Schedule J, Line 22) | |
| Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

In re New York Military Academy

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AVENUE, TOWN OF CORNWALL, NEW YORK | | | 10,200,000.00 | 8,097,274.15 |
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0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | CHECKING AT JP MORGAN CHASE (OPERATING ACCOUNT) | - | 24,574.00 |
| | | CHECKING AT JP MORGAN CHASE (PAYROLL ACCOUNT) | - | 0.00 |
| | | CHECKING AT JP MORGAN CHASE (TENANT SECURITY ACCOUNT) | - | 6,050.00 |
| | | CHECKING AT JP MORGAN CHASE (UNUSED PREPAID TUITION) | - | 50.00 |
| | | CHECKING AT JP ORGAN CHASE (UNUSED PTA ACCOUNT) | - | 100.00 |
| | | CHECKING AT JP MORGAN CHASE (UNUSED LOWER SCHOOL ACCOUNT) | - | 75.00 |
| | | CHECKING AT BANK OF AMERICA (PREPAID TUITION ACCOUNT) | - | 24.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| | | | Sub-Total > (Total of this page) | 30,873.00 |

4 continuation sheets attached to the Schedule of Personal Property

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|---|
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | ACCOUNTS RECEIVABLE (STUDENT ACCOUNTS) OF THIS TOTAL, \$130,000.00 IS DUE FROM CURRENT STUDENTS. REMAINDER OF RECEIVABLES IS OLD DEBT WHICH IS NOT ANTICIPATED TO BE COLLECTED | - | 309,698.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| | | | | Sub-Total > (Total of this page) |
| | | | | 309,698.00 |

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|---|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | PENDING LITIGATION: NEW YORK MILITARY ACADEMY v NEW OPEN GROUP, OBRIDGE GROUP LLC, OBRIDGE ACADEMY, OBRIDGE GROUP INT'L LLC, ADAVANCE LEARNING GROUP LLC, AND K-STONEWATER GROUP, LLC | | Unknown |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 1997 TOYOTA COROLLA DX 145K MILES POOR CONDITION 1998 PLYMOUTH VOYAGER SE/EXP VERY HIGH MILEAGE POOR CONDITION NOT CURRENTLY IN USE 1999 THOMAS 50 PASSENGER SCHOOL BUS 49K MILES GOOD CONDITION | | Unknown |

Sub-Total >
(Total of this page)**0.00**Sheet 2 of 4 continuation sheets attached
to the Schedule of Personal Property

In re New York Military Academy, Case No. _____, Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|---|---|---|
| | | 2001 FORD E-450 SUPER DUTY 20 PASSENGER BUS 46K MILES GOOD CONDITION | - | Unknown |
| | | 2001 FORD E 450 SUPER DUTY 20 PASSENGER BUS 45K MILES GOOD CONDITION | - | Unknown |
| | | 1999 FORD RABGER P/U 90K MILES POOR CONDITION | - | Unknown |
| | | 2002 GMS SIERRA K 2500 HD 105K MILES POOR TO FAIR CONDITION | - | Unknown |
| | | 2006 DODGE GRAND CARAVAN SE 107K MILES GOOD CONDITION | - | Unknown |
| | | LEASED VEHICLE: 2014 FORD EXPLORER XLT | - | Unknown |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | IT EQUIPMENT 20 DESKTOP COMPUTERS 10 LAPTOP COMPUTERS 5 SERVERS (3 NOT IN SERVICE) 2 VIDEO SERVERS (1 NOT OPERATIONAL) 5 MACS 2 TELEPHONE SERVERS (INCLUDES 1 BACKUP) 2 TABLETS 15 PRINTERS 25 WIFI ACCESS POINTS 5 POE SWITCHES 15 STANDARD SWITCHES 2 SMARTBOARDS ENO BOARD 45 IP TELEPHONES | - | Unknown |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | CLASSROOM EQUIPMENT: 33 FURNISHED CLASSROOMS 3 SCIENCE LAB CLASSROOMS LIBRARY: TABLE AND DESK SEATING FOR 46 STUDENTS | - | Unknown |

Sub-Total >
(Total of this page)

0.00

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|---|---|---|
| | | DORM FURNISHINGS: FURNISHINGS TO HOUSE 404 STUDENTS: BED, DESK WARDROBE | - | Unknown |
| | | OFFICE FURNISHINGS: 25 FURNISHED OFFICES | - | Unknown |
| | | SPORTS EQUIPMENT AND SUPPLIES (DETAILED LIST AVAILABLE UPON REQUEST) BASEBALL UNIFORMS & EQUIPMENT SOFTBALL UNIFORMS & EQUIPMENT LACROSS UNIFORMS & EQUIPMENT TENNIS EQUIPMENT GOLF EQUIPMENT MISC SPORTS EQUIPMENT FIRST AID EQUIPMENT FOOTBALL UNIFORMS & EQUIPMENT BOY'S SOCCER UNIFORMS & EQUIPMENT VOLLEYBALL UNIFORMS & EQUIPMENT CROSS COUNTRY UNIFORMS & EQUIPMENT GIRLS SOCCER UNIFORMS BOY'S BASKETBALL UNIFORMS & EQUIPMENT GIRL'S BASKETBALL UNIFORMS & EQUIPMENT WRESTLING UNIFORMS & EQUIPMENT SWIMMING EQUIPMENT WEIGHT ROOM EQUIPMENT | - | Unknown |
| 30. Inventory. | | SCHOOL STORE INVENTORY: MAINLY CADET UNIFORMS, ITEMS AND SCHOOL SUPPLIES COST: \$84,721.00 RESALE AT CUSTOMARY MARK-UP: \$ 122,734.00 ** MOST ITEMS ARE EITHER IMPRINTED OR CUSTOM MADE FOR NEW YORK MILITARY ACADEMY*** | - | Unknown |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

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|----------------------|-------------------|
| Sub-Total > | 0.00 |
| (Total of this page) | |
| Total > | 340,571.00 |

Sheet 4 of 4 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTO R | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------|------------------------------------|--|---------------|--------------|----------|--|---------------------------------|
| | | | | | | | | |
| Account No. | | | | | | | | |
| CORNWALL IMPROVEMENT LLC ATTN PRESIDENT 2975 ROUTE 9W New Windsor, NY 12553 | - | | FIRST MORTGAGE SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AENUE, TOWN OF CORNWALL, NEW YORK | | | | | |
| | | | Value \$ | 10,200,000.00 | | | 6,636,988.00 | 0.00 |
| Account No. | | | | | | | | |
| JOSEPH RONES, ESQ. FINKELSTEIN & PARTNERS 1279 ROUTE 300 PO BOX 1111 Newburgh, NY 12551 | | | Representing: CORNWALL IMPROVEMENT LLC | | | | Notice Only | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| PETER NEUMAN, ESQ. REFEREE 9 BRADEN PLACE Cornwall on Hudson, NY 12520 | | | Representing: CORNWALL IMPROVEMENT LLC | | | | Notice Only | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| CORNWALL IMPROVEMENT LLC ATTN PRESIDENT 2975 ROUTE 9W New Windsor, NY 12553 | - | | UCC ALL PERSONAL PROPERTY | | | | | |
| | | | Value \$ | Unknown | | | Unknown | Unknown |
| Subtotal (Total of this page) | | | | | | | 6,636,988.00 | 0.00 |

2 continuation sheets attached

In re New York Military Academy,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNLIQUIDATED DATE DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|------------------------------|--|--|--|---------------------------------|
| | | | | | |
| Account No. | | | | | |
| JOSEPH RONES, ESQ. FINKELSTEIN & PARTNERS 1279 ROUTE 300 PO BOX 1111 Newburgh, NY 12551 | | Representing: CORNWALL IMPROVEMENT LLC | | Notice Only | |
| Account No. | | SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AENUE, TOWN OF CORNWALL, NEW YORK | | | |
| CORNWALL SCHOOL DISTRICT 24 IDLEWILD AVE 12520 | | Value \$ 10,200,000.00 | | 21,377.35 | 0.00 |
| Account No. | | LEASE | | | |
| FORD CREDIT ATTN PRESIDENT BOX 220564 Pittsburgh, PA 15257-2564 | | LEASED VEHICLE: 2014 FORD EXPLORER XLT | | | |
| Account No. | | Value \$ Unknown | | 6,615.00 | Unknown |
| LANDMARK DEVELOPMENT PARTNERS ATTN ANTHONY DESA 10655 PARK RUN DR STE 210 Las Vegas, NV 89144 | | SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AENUE, TOWN OF CORNWALL, NEW YORK | | | |
| Account No. | | Value \$ 10,200,000.00 | | 1,054,668.00 | 0.00 |
| MARYANN O'DELL RECEIVER OF TAXES PO BOX 341 Cornwall, NY 12518 | | SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AENUE, TOWN OF CORNWALL, NEW YORK | | | |
| | | Value \$ 10,200,000.00 | | 51,901.52 | 0.00 |
| Sheet <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | 1,134,561.87 | 0.00 |

In re **New York Military Academy** Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E H B W J C T O R | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | | | UNSECURED PORTION, IF ANY |
|--|--|--|--|----------------------|------------------|---------------------------------|
| | | | CONT INGENT | UNLI QUIDATE D | DIS PUTE D | |
| Account No. | | SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AVENUE, TOWN OF CORNWALL, NEW YORK | | | | |
| SUSAN C. SHEIBLE RECEIVER OF TAXES 555 UNION AVE New Windsor, NY 12553 | - | Value \$ 10,200,000.00 | | | 471.05 | 0.00 |
| Account No. | | SCHOOL BUILDINGS AND GROUDS LOCATED AT 78 ACADEMY AVENUE, TOWN OF CORNWALL, NEW YORK | | | | |
| VILLAGE OF CORNWALL-ON HUDSON 325 HUDSON ST Cornwall on Hudson, NY 12520 | - | Value \$ 10,200,000.00 | | | 331,868.23 | 0.00 |
| Account No. | | | | | | |
| | | Value \$ | | | | |
| Account No. | | | | | | |
| | | Value \$ | | | | |
| Account No. | | | | | | |
| | | Value \$ | | | | |
| Sheet <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | Subtotal (Total of this page) | | 332,339.28 | 0.00 | |
| | | Total (Report on Summary of Schedules) | | 8,103,889.15 | 0.00 | |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)
Wages, salaries, and commissions**TYPE OF PRIORITY**

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | | | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY | |
|---|------------------------------------|--|--|--|--------------------------------------|---|---|-----------------------------------|-----------------|
| | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | | | |
| Account No. | | | | | | | | | |
| BEARD, WILLIAM G 26 FACULTY RD Cornwall on Hudson, NY 12520 | - | COMPENSATION REIMBURSEMENT-MOVING COSTS | | | | | 0.00 | 3,490.00 | 3,490.00 |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Sheet <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims | | | | | | | Subtotal (Total of this page) | <u>0.00</u> | <u>3,490.00</u> |
| | | | | | | | | | |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)
Deposits by individuals**TYPE OF PRIORITY**

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY |
|---|------------------------------|--|----------------------------------|--------------|----------|---|-----------------------------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | | |
| Account No. | | | | | | | |
| EDMISTON, LISA 930 GRAND CONCOURSE 7G Bronx, NY 10451 | - | PARENT TUITION REFUND | | | | 0.00 | |
| | | | | | | 120.75 | 120.75 |
| Account No. | | | | | | | |
| IKEMOTO, TAKESHI BRANCHE 205 5-36-10 JINGUMAE SHIBAYA-KU TOKYO 150-001 JAPAN | - | PARENT REFUND | | | | 37,225.00 | |
| | | | | | | 40,000.00 | 2,775.00 |
| Account No. | | | | | | | |
| KEMMERER, JENNIFER 28 VANDEWATER DR Wappingers Falls, NY 12590 | - | PARENT REFUND | | | | 0.00 | |
| | | | | | | 1,777.25 | 1,777.25 |
| Account No. | | | | | | | |
| LI, VIVIAN HUAN YAN 6-02 CLINTONVILLE ST Whitestone, NY 11357 | - | PARENT REFUND | | | | 664.86 | |
| | | | | | | 3,439.86 | 2,775.00 |
| Account No. | | | | | | | |
| LIN, LAN 8330 WILDFLOWER DRIVE Powell, OH 43065 | - | PARENT REFUND | | | | 0.00 | |
| | | | | | | 469.88 | 469.88 |
| Sheet <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims | | | Subtotal (Total of this page) | | | <u>37,889.86</u> <u>45,807.74</u> | <u>7,917.88</u> |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**
TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY |
|---|------------------------------------|--|---|--------------|----------|--------------------|---|-----------------------------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | | | |
| Account No. | | | | | | | | |
| INTERNAL REVENUE SERVICE Ogden, UT 84201-0073 | - | | | | | 350.00 | 0.00 | 350.00 |
| Account No. | | 10/11/14 | | | | | | |
| NYS DEPT OF TAX & FINANCE CIVIL ENFORCEMENT CO ATC WA HARRIMAN CAMPS Albany, NY 12227-0001 | - | TAX WARRANT | | | | 102.18 | 0.00 | 102.18 |
| Account No. | | UNEMPLOYMENT | | | | | | |
| NYS UNEMPLOYMENT INSURANCE PO BOX 4301 Binghamton, NY 13902-4301 | - | | | | | 11,793.75 | 0.00 | 11,793.75 |
| Account No. | | | | | | | | |
| ORANGE COUNTY SHERIFF'S OFFICE 110 WELLS FARM RD ATTN: CIVIL UNIT Goshen, NY 10924 | - | | | | | 93.92 | 0.00 | 93.92 |
| Account No. | | | | | | | | |
| Sheet <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims | | | Subtotal (Total of this page) | | | 0.00 | 12,339.85 | 12,339.85 |
| | | | Total (Report on Summary of Schedules) | | | 37,889.86 | 61,637.59 | 23,747.73 |

In re New York Military Academy,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|------------------------------------|---|--|--------------|----------|-------------------|
| | | | | | | | |
| Account No. | | | | | | | |
| ACCOUNT CONTROL TECH INC ATTN PRESIDENT PO BOX 8012 Canoga Park, CA 91309 | | | | | | | 182.45 |
| Account No. | | | | | | | |
| ACEDRUGS PHARMACY ATTN PRESIDENT 192 BROADWAY Newburgh, NY 12550 | | | | | | | 200.00 |
| Account No. | | | WEBSITE MAINTENANCE | | | | |
| ACTIVE INTERNET TECHNOLOGIES L ATTN PRESIDENT PO BOX 347912 Pittsburgh, PA 15251-4912 | | | | | | | 5,166.68 |
| Account No. | | | DEMAND NOTE/LOAN INTEREST UNKNOWN | | | X | |
| ADVANCED LEARNING GROUP LLC/ OBRIEND ATTN PRESIDENT 340 MADISON AVE STE 1920 New York, NY 10173 | | | | | | | 749,000.00 |
| 25 continuation sheets attached | | | | Subtotal (Total of this page) | | | 754,549.13 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | ALARM SERVICE | | | | |
| AJM SECURITY & HOME AUTOMATION ATTN PRESIDENT 30 THOMPSON DRIVE Washingtonville, NY 10992 | - | | | | | 3,485.00 |
| Account No. | | GOODS/SERVICES | | | | |
| ALBRO UTILITES CORP ATTN PRESIDENT PO BOX 2277 Newburgh, NY 12550 | - | | | | | 426.88 |
| Account No. | | GOODS PURCHASED | | | | |
| ALINI MAGAZINE SERVICES ATTN PRESIDENT 961 OAKWOOD PL Plainfield, NJ 07060-3437 | - | | | | | 303.85 |
| Account No. | | SERVICES | | | | |
| AM DIRECT MAIL INC ATTN PRESIDENT 84 PRKER AVE Poughkeepsie, NY 12601-1927 | - | | | | | 493.54 |
| Account No. | | DUES | | | | |
| AMCSUS ATTN PRESIDENT 12332 WASHINGTON BRICE ROAD Fairfax, VA 22033 | - | | | | | 588.55 |
| Sheet no. <u>1</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | <u>5,297.82</u> |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B E T O R H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---|---|--|--|--------------------------------------|---|
| | | | | | | Account No. |
| ANTHONY'S PIER 9 ATTN PRESIDENT 2975 ROUTE 9W New Windsor, NY 12553 | - | GOODS/SERVICES | | | | 75.47 |
| APPLEBAUM, CHARLES C/O TODD CONN 150 JOHN F KENNEDY PKWY 1ST FL Short Hills, NJ 07078 | - | 10/24/14 SUIT SETTLEMENT | | | | 13,750.00 |
| ARMITAGE, JEFFREY A 12 HOLTS LANE Cornwall on Hudson, NY 12520 | - | REFEREE PAY | | | | 1,299.50 |
| ASHCRAFTS LOCK & DOOR HARDWARD ATTN PRESIDENT 6 D'ALFONSO RD Newburgh, NY 12550 | - | GOODS/SERVICES | | | | 10.50 |
| ASHLEY MECHANICAL INC ATTN PRESIDENT 27 EMERICK ST Kingston, NY 12401 | - | GOODS/SERVICES | | | | 618.00 |
| Sheet no. <u>2</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) 15,753.47 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------|---|----------------------------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | | | | | |
| BAUER,ROBERT 61 STATION ROAD Salisbury Mills, NY 12577 | | - | | | | 479.00 |
| Account No. | | REFUND/OVERPAYMENT | | | | |
| BEACH, MAXIMILLIAN 19 WOLFEBORO RD Etna, NH 03750 | | - | | | | 167.39 |
| Account No. | | GOODS PURCHASED | | | | |
| BELLEVILLE SHOE MANUFACTURING ATTN PRESIDENT PO BOX 503995 Saint Louis, MO 63150-3995 | | - | | | | 2,992.00 |
| Account No. | | RENEWAL | | | | |
| BLACKBAUD ATTN PRESIDENT PO BOX 930256 Atlanta, GA 31193-0256 | | - | | | | 10,479.22 |
| Account No. | | GOODS/SERVICES | | | | |
| BLICK ART MATERIALS ATTN PREISDENT 6910 EEAGLE WAY Chicago, IL 60678-1069 | | - | | | | 363.21 |
| Sheet no. <u>3</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 14,480.82 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------|---|------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | FOOTBALL OFFICIAL PAY | | | | |
| BOTTARI, JOSEPH A 6 PINE KNOLL CT Monsey, NY 10952 | - | | | | | 105.00 |
| Account No. | | GOODS/SERVICES | | | | |
| BOTTINI FUEL ATTN PRESIDENT PO BOX 1640 WAPPINGERS FALLS, NY 12590 | - | | | | | 61,184.38 |
| Account No. | | DEMAND NOTE/LOAN INTEREST CALCULATED THROUGH 2/28/15 | | | | |
| BRUNETTI FOUNDATION, THE ATTN PRESIDENT 1655 US HIGHWAY 9 Old Bridge, NJ 08857 | - | | | | | 665,472.00 |
| Account No. | | Representing: BRUNETTI FOUNDATION, THE | | | | |
| JOSEPH HASPEL PLLC 1 WEST MAIN ST Goshen, NY 10924 | | | | | | Notice Only |
| Account No. | | TOURNAMENT FEE | | | | |
| BRUNSWICK SCHOOL BRUNSWICK INVITATIONAL WRESTLING C/O T OSTYRE 100 MAHER AVE Greenwich, CT 06830 | - | | | | | 285.00 |
| Sheet no. <u>4</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 727,046.38 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------|---|------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | GOODS PURCHASED | | | | |
| BSN SPORTS INC ATTN PRESIDENT PO BOX 660176 Dallas, TX 75266-0176 | - | | | | | 750.48 |
| Account No. | | OFFICIAL/REFEREE PAY | | | | |
| CARLSTROM, FRANK ATTN PRESIDENT 30 MEMORIAL DRIVE Newburgh, NY 12550 | - | | | | | 174.00 |
| Account No. | | GOODS/SERVICES | | | | |
| CARPET MILL OUTLET ATTN PRESIDENT 294 WINDSOR HWY New Windsor, NY 12553 | - | | | | | 4,348.25 |
| Account No. | | UTILITY | | | | |
| CENTRAL HUDSON ATTN PRESIDENT 284 SOUTH AVE DEPT 100 Poughkeepsie, NY 12601 | - | | | | | 91,369.17 |
| Account No. | | CREDIT CARD DEBT | | | | |
| CHASE CARD SERVICES ATTN PRESIDENT PO BOX 15153 Wilmington, DE 19886-5153 | - | | | | | 3,906.00 |
| Sheet no. <u>5</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 100,547.90 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------------|---|------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | CONTRACT BUYOUT COST | | | | |
| CINTAS CORPORATION #616 ATTN PRESIDENT PO BOX 630803 Cincinnati, OH 45263 | - | | | | | 6,152.84 |
| Account No. | | VEHICLE REGISTRATIONS | | | | |
| COMMISSIONER OF MOTOR VEHICLES 207 GENESSEE ST STE 6 Utica, NY 13501 | - | | | | | 470.00 |
| Account No. | | LEGAL SERVICES | | | | |
| CORBALLY GARTLAND & RAPPLEYEA 35 MARKET STREET Poughkeepsie, NY 12601 | - | | | | | 133,270.69 |
| Account No. | | TELEPHONE SERVICES | | | | |
| CORNERSTONE ATTN PRESIDENT PO BOX 4199 Woburn, MA 01888-4199 | - | | | | | 1,609.48 |
| Account No. | | LAUNDRY SERVICE | | | | |
| CORNWALL LAUNDRY ZONE INC ATTN PRESIDENT 21 QUAKER AVE Cornwall, NY 12518 | - | | | | | 1,370.26 |
| Sheet no. <u>6</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 142,873.27 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | FOOD SERVICE | | | | |
| CULINART ATTN PRESIDENT 175 SUNNYSIDE RD Plainview, NY 11803 | - | | | | | 234,814.98 |
| Account No. | | FOOTBALL REFEREE PAY | | | | |
| CUNNINGHAM, SEAN T PO BOX 297 Otisville, NY 10963 | - | | | | | 407.00 |
| Account No. | | GOODS PURCHASED | | | | |
| D & M MUSIC (JOHN KEAL MUSIC) ATTN PRESIDENT 819 LIVINGSTON AVE Albany, NY 12206 | - | | | | | 50.00 |
| Account No. | | REIMBURSEMENT-FUNDS ADVANCED | | | | |
| DESA, ANTHONY 26 CONGRESIONAL COURT Las Vegas, NV 89113 | - | | | | | 6,367.60 |
| Account No. | | SERVICES | | | | |
| DHRUVAM CORP ATTN PRESIDENT 32 MARYLAND AVE Middletown, NY 10940 | - | | | | | 550.00 |
| Sheet no. <u>7</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 242,189.58 |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------------|---|----------------------------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | UTILITY | | | | |
| DIRECT ENERGY BUSINESS LLC ATTN PRESIDENT 1001 LIBERTY CENTER Pittsburgh, PA 15222 | - | | | | | 77,115.14 |
| Account No. | | GOODS/SERVICES | | | | |
| DURANTS TENTS & EVENTS ATTN PRESIDENT 1155 ROUTE 9 Wappingers Falls, NY 12590 | - | | | | | 1,977.09 |
| Account No. | | RENTAL EQUIPMENT/GOODS | | | | |
| ECOLAB ATTN PRESIDENT PO BOX 905327 Charlotte, NC 28290-5327 | - | | | | | 229.95 |
| Account No. | | ADVERTISING | | | | |
| ELITE MAGAZINE INC ATTN PRESIDENT 34 W 27TH ST 5TH FLOOR New York, NY 10001 | - | | | | | 2,100.00 |
| Account No. | | SERVICES | | | | |
| FEDEX ATTN PRESIDENT PO BOX 371461 Pittsburgh, PA 15250-7461 | - | | | | | 362.75 |
| Sheet no. <u>8</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 81,784.93 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B E T O R H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CO N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---|---|--|--|--------------------------------------|-------------------|
| | | | | | | |
| Account No. | | | | | | |
| FIELDS, DAVID 120 SIBLEY AVE APT 303 Ardmore, PA 19003 | - | 12/19/14 DEMAND NOTE/LOAN INCLUDES INTEREST THROUGH 2/28/15 CONFESSON OF JUDGMENT | | | | 341,000.00 |
| Account No. | | REFEREE PAY | | | | |
| FIELITZ, LYNN 293 ROCK CUT ROAD Walden, NY 12586 | - | | | | | 145.50 |
| Account No. | | INSURANCE PREMIUMS | | | | |
| FIRST UNUM LIFE INS CO ATTN PRESIDENT PO BOX 406927 Atlanta, GA 30384-6927 | - | | | | | 2,227.34 |
| Account No. | | REFEREE PAY | | | | |
| FLYNN, THOMAS 37 TANGER RD # 3706 Monroe, NY 10950 | - | | | | | 105.00 |
| Account No. | | GOODS PURCHASED | | | | |
| FOLLETTE VIRTUAL BOOKSTORES ATTN PRESIDENT 16514 COLLECTIONS CENTER DR Chicago, IL 60693 | - | | | | | 5,552.91 |
| Sheet no. <u>9</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 349,030.75 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | GOODS PURCHASED | | | | |
| FORK UNION MILITARY ACADEMY ATTN PRESIDENT PO BOX 278 Fork Union, VA 23055 | - | | | | | 100.00 |
| Account No. | | PHYSICIAN CONTRACT | | | | |
| G S MEHAR PHYSICIAN PC PO BOX 718 Cornwall, NY 12518 | - | | | | | 1,800.00 |
| Account No. | | INSURANCE BROKERAGE FEES | | | | |
| GLATFELTER BROKERAGE SERVICES ATTN PRESIDENT PO BOX 8000 Buffalo, NY 14267 | - | | | | | 2,134.10 |
| Account No. | | REPAIRS | | | | |
| GOLF CARS UNLIMITED ATTN PRESIDENT 502 ROUTE 17K WALDEN, NY 12586 | - | | | | | 262.00 |
| Account No. | | DUES | | | | |
| GR CORNWALL CHAMBER COMMERCE ATTN PRESIDENT PO BOX 700 Cornwall, NY 12518 | - | | | | | 75.00 |
| Sheet no. <u>10</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 4,371.10 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|---|------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | INSPECTION/MAINTENANCE | | | | |
| GREEN LINE MECHANICAL INC ATTN PRESIDENT PO BOX 362 Montgomery, NY 12549 | - | | | | | 920.13 |
| Account No. | | REPAIRS/MAINTENANCE | | | | |
| GREENS OF WOODBURY, INC, THE ATTN PRESIDENT 3 VICTORIA COURT Central Valley, NY 10917 | - | | | | | 2,647.01 |
| Account No. | | GOODS PURCHASED | | | | |
| HANOVER UNIFORM CO ATTN PRESIDENT 3501 MAMENCO CT Baltimore, MD 21230 | - | | | | | 1,200.00 |
| Account No. | | GOODS PURCHASED | | | | |
| HARMON & CASTELLA PRINTING INC ATTN PRESIDENT 164 GARDEN ST Poughkeepsie, NY 12601 | - | | | | | 2,127.00 |
| Account No. | | INSURANCE PREMIUM | | | | |
| HEALTH REPUBLIC OF NY ATTN PRESIDENT PO BOX 842363 Boston, MA 02284-2363 | - | | | | | 3,522.47 |
| Sheet no. <u>11</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 10,416.61 |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|---|----------------------------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | CONTRACT | | | | |
| HEARST MEDIA SVCS CT LLC ATTN PRESIDENT PO BOX 26900 Lehigh Valley, PA 18002-6900 | - | | | | | 3,420.00 |
| Account No. | | GOODS PURCHASED | | | | |
| HILL & MARKES INC ATTN PRESIDENT PO BOX 7 Amsterdam, NY 12010 | - | | | | | 5,692.10 |
| Account No. | | ADVERTISING | | | | |
| HUDSON VALLEY MAGAZINE ATTN PRESIDENT 3301 LANCASTER PIKE STE 5-C Wilmington, DE 19805 | - | | | | | 1,550.00 |
| Account No. | | GOODS PURCHASED | | | | |
| IN THE SWIM ATTN PRESIDENT PO BOX 34711 Pittsburgh, PA 15257-7111 | - | | | | | 185.88 |
| Account No. | | GOODS PURCHASED | | | | |
| INSTRUMENTALIST CO, THE ATTN PRESIDENT 200 ORTHFIELD RD Winnetka, IL 60093 | - | | | | | 187.00 |
| Sheet no. <u>12</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 11,034.98 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | SERVICES | | | | |
| INTERSTATE WASTE SERVICES ATTN PRESIDENT PO BOX 553913 Detroit, MI 48255-3913 | - | | | | | 3,453.08 |
| Account No. | | GOODS PURCHASED | | | | |
| JOSTENS, INC ATTN PRESIDENT 21336 NETWORK PLACE Chicago, IL 60673-1213 | - | | | | | 269.17 |
| Account No. | | GOODS PURCHASED | | | | |
| KEYSTONE UNIFORM CAP ATTN PRESIDENT 2251 FRALEY ST STE 8 Philadelphia, PA 19137-1824 | - | | | | | 1,568.25 |
| Account No. | | COPIER MONTHLY FEE AND MAINTENANCE | | | | |
| KONICA MIOLTA BUS SOLUTIONS ATTN PRESIDENT DEPT AT 952823 Atlanta, GA 31192-2823 | - | | | | | 1,658.50 |
| Account No. | | SERVICES | | | | |
| LIBERTY ENVIRONMENTAL MGMT ATTN PRESIDENT 2629 ROUTE 302 Middletown, NY 10941 | - | | | | | 6,591.20 |
| Sheet no. <u>13</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 13,540.20 |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | FOOTBALL REFEREE PAY | | | | |
| LINEY, JAMES 14 MEMORIAL DRIVE Newburgh, NY 12550 | - | | | | | 295.00 |
| Account No. | | APPRAISAL FEE | | | | |
| MCGRATH & CO ATTN PRESIDENT 1069 MAIN ST Fishkill, NY 12524 | - | | | | | 3,500.00 |
| Account No. | | FOOTBALL REFEREE PAY | | | | |
| MCGUINNESS, JAMES P 203 COUNTY ROUTE 17 Pine Bush, NY 12566 | - | | | | | 355.50 |
| Account No. | | GOODS PURCHASED | | | | |
| MERRILL CHARLES OFFICE EQUIP ATTN PRESIDENT 190 SOUTH ROBINSON AVE Newburgh, NY 12550 | - | | | | | 446.36 |
| Account No. | | DUES | | | | |
| MIDDLE STATES ASSOC COLLEGES ATTN PRESIDENT 3624 MARKET ST Philadelphia, PA 19104 | - | | | | | 550.00 |
| Sheet no. <u>14</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | <u>5,146.86</u> |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | CPR CLASSES | | | | 1,536.00 |
| MOBILE LIFE SUPPORT SERVICES ATTN PRESIDENT PO BOX 471 Newburgh, NY 12551 | - | | | | | |
| Account No. | | MEDICAL TESTING | | | | 90.00 |
| MVP SPORTS CARE INC ATTN PREISDENT 27 CHESTNUT LANE Newburgh, NY 12550 | - | | | | | |
| Account No. | | DRY CLEANING | | | | 147.34 |
| MY VALET ATTN PRESIDENT 240 HUDSON ST Cornwall on Hudson, NY 12520 | - | | | | | |
| Account No. | | MAINTENANCE/REPAIR | | | | 5,450.00 |
| NANINNI & CALLAHAN EXCAVATION ATTN PRESIDENT PO BOX 163 Cornwall, NY 12518 | - | | | | | |
| Account No. | | GOODS PURCHASED | | | | 560.00 |
| NEW ENGLAND WOODCRAFT INC ATTN PRESIDENT PO BOX 165 Forest Dale, VT 05745 | - | | | | | |
| Sheet no. <u>15</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | <u>7,783.34</u> |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTO | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------------------------------------|---|----------------------------------|--------------|----------|------------------|
| | | | | | W | J | C |
| Account No. | | | | | | | |
| NEW YORK LEAK DETECTION ATTN PRESIDENT PO BOX 269 Jamesville, NY 13078 | | - | | | | | 1,550.00 |
| Account No. | | | WORKERS COMPENSATION | | | | |
| NEW YORK STATE INS FUND ATTN PRESIDENT PO BOX 5238 New York, NY 10008-5238 | | - | | | | | 7,760.50 |
| Account No. | | | RENEWAL | | | | |
| NEWS OF THE HIGHLANDS INC ATTN PRESIDENT PO BOX B Cornwall, NY 12518 | | - | | | | | 40.00 |
| Account No. | | | REFEREE PAY | | | | |
| NOVESKY, NEIL 16 CLARKWOOD DRIVE Cornwall, NY 12518 | | - | | | | | 296.00 |
| Account No. | | | REFEREE PAY | | | | |
| OLDHAM, THOMAS R PO BOX 115 Highland Falls, NY 10928 | | - | | | | | 400.00 |
| Sheet no. <u>16</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | Subtotal (Total of this page) | | | 10,046.50 |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|---|------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | SERVICES | | | | |
| ORANGE COUNTY PRODUCTIONS ATTN PRESIDENT PO BOX 690 Cornwall, NY 12518 | - | | | | | 290.00 |
| Account No. | | MEMBERSHIP FEE | | | | |
| ORANGE CTY CHAMBER OF COMMERCE ATTN PRESIDENT 30 SCOTT'S CORNERS DRIVE Montgomery, NY 12549 | - | | | | | 457.00 |
| Account No. | | GOODS PURCHASED | | | | |
| P & P QUICK COPY CENTER INC ATTN PRESIDENT 571 UNION AVE New Windsor, NY 12553 | - | | | | | 1,364.50 |
| Account No. | | GOODS PURCHASED | | | | |
| PANSTAR PROPANE ATTN PRESIDENT PO BOX 87 Pine Island, NY 10969 | - | | | | | 11.20 |
| Account No. | | LEGAL SERVICES | | | | |
| PATTERSON BELKNAP ET AL ATTN PRESIDENT 1133 AVENUE OF THE AMERICAS New York, NY 10036-6710 | - | | | | | 58,820.84 |
| Sheet no. <u>17</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 60,943.54 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | FIRST AID SUPPLIES | | | | |
| PATTERSON MEDICAL SUPPLY INC ATTN PRESIDENT PO BOX 21773 Chicago, IL 60673-1217 | - | | | | | 615.61 |
| Account No. | | GOODS PURCHASED | | | | |
| PEARSON EDUCATION INC ATTN PRESIDENT PO BOX 409496 Atlanta, GA 30384-9496 | - | | | | | 184.80 |
| Account No. | | GOODS/SERVICES | | | | |
| PETRO PLUMBING & HEATING INC ATTN PRESIDENT 2989 US ROUTE 9W New Windsor, NY 12553 | - | | | | | 21,683.77 |
| Account No. | | INSURANCE PREMIUMS | | | | |
| PHILADELPHIA INS CO ATTN PRESIDENT PO BOX 70251 Philadelphia, PA 19176 | - | | | | | 10,065.17 |
| Account No. | | POSTAGE METER | | | | |
| PITNEY BOWES GLOBAL FINANCIAL ATTN PRESIDENT PO BOX 371887 Pittsburgh, PA 15250-7887 | - | | | | | 567.00 |
| Sheet no. <u>18</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | <u>33,116.35</u> |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | GOODS PURCHASED | | | | |
| POLLACK PAINT & FIELD ATTN PRESIDENT 119 WOODWORTH AVE Yonkers, NY 10701 | - | | | | | 2,471.10 |
| Account No. | | DEMAND NOTE/LOAN NO INTEREST | | | | |
| PRUSMAK, A JON 837 SHERRY DRIVE Valley Cottage, NY 10989 | - | | | | | 190,000.00 |
| Account No. | | POSTAGE ETC | | | | |
| PURCHASE POWER ATTN PRESIDENT PO BOX 371874 Pittsburgh, PA 15250-7871 | - | | | | | 659.41 |
| Account No. | | 3 YEAR AHERA SURVEY PROCESS | | | | |
| QUEST ENVIRONMENTAL SOLUTIONS ATTN PRESIDENT PO BOX 546 Hopewell Junction, NY 12533 | - | | | | | 11,318.00 |
| Account No. | | EQUIPMENT | | | | |
| RIDDELL/ALL AMERICAN SPORTS CO ATTN PRESIDENT 4230 PAYSPHERE CIRCLE Chicago, IL 60674 | - | | | | | 5,090.37 |
| Sheet no. <u>19</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 209,538.88 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | GOODS/SERVICES | | | | |
| RIM PLUMBING & HEATING SUPPLY ATTN PRESIDENT 2-8 JOHNES ST Newburgh, NY 12550 | - | | | | | 2,504.44 |
| Account No. | | LICENSE | | | | |
| ROSETTA STONE LTD ATTN PRESIDENT 135 WEST MARKET ST Harrisonburg, VA 22801 | - | | | | | 106.00 |
| Account No. | | FOOTBALL REFEREE FEE | | | | |
| SAILER, ROBERT 29 PADDOCK PLACE Newburgh, NY 12550 | - | | | | | 210.00 |
| Account No. | | FOOTBALL REFEREE PAY | | | | |
| SATOWSKI, BERNIE 6 SPRINGHOUSE LANE APT D Montgomery, NY 12549 | - | | | | | 105.00 |
| Account No. | | GOODS PURCHASED | | | | |
| SCHEIN, HENRY INC ATTN PRESIDENT PO BOX 371952 Pittsburgh, PA 15250 | - | | | | | 209.84 |
| Sheet no. <u>20</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | <u>3,135.28</u> |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | REFeree PAY | | | | |
| SKIVINGTON, JAMES 40 MERRIEWOLD LANE SOUTH Monroe, NY 10950 | - | | | | | 69.00 |
| Account No. | | REFeree PAY | | | | |
| SMITH, ROBERT E 281 NORTH MAIN ST Monroe, NY 10950 | - | | | | | 105.00 |
| Account No. | | REFeree PAY | | | | |
| SOROKA, KENNY 11 FERN ST Middletown, NY 10940 | - | | | | | 79.00 |
| Account No. | | CELLULAR PHONE | | | | |
| SPRINT ATTN PRESIDENT PO BOX 4181 Carol Stream, IL 60197-4181 | - | | | | | 382.36 |
| Account No. | | FOOTBALL REFEREE PAY | | | | |
| THOMPSON, JAMES 326 PLAINS ROAD Wallkill, NY 12589 | - | | | | | 210.00 |
| Sheet no. <u>21</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | <u>845.36</u> |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | SERVICES | | | | |
| TIME WARNER CABLE ATTN PRESIDENT PO BOX 11820 Newark, NJ 07101-8120 | - | | | | | 92.72 |
| Account No. | | NEWSPAPER SUBSCRIPTION | | | | |
| TIMES HERALD RECORD ATTN PRESIDENT PO BOX 2046 | - | | | | | 88.60 |
| Account No. | | REFEREE PAY | | | | |
| TRUSS, ARTHUR D JR 46 SCHNEIDER AVE Highland Falls, NY 10928 | - | | | | | 200.00 |
| Account No. | | GOODS PURCHASED | | | | |
| ULINE ATTN PRESIDENT 2200 S LAKESIDE DRIVE Waukegan, IL 60085 | - | | | | | 490.08 |
| Account No. | | SERVICES | | | | |
| UNITED AC REFRIGERTION ATTN PRESIDENT 522 SOUTH ST Newburgh, NY 12550 | - | | | | | 234.00 |
| Sheet no. <u>22</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 1,105.40 |

In re New York Military Academy

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | INSURANCE | | | | |
| UNUMPROVIDENT ATTN PRESIDENT 100 NORTHFIELD DRIVE Windsor, CT 06095 | - | | | | | 1,951.25 |
| Account No. | | PAYROLL GARNISHMENT | | | | |
| US DEPT OF ED PMT CTR ATTN PRESIDENT PO BOX 10581 Atlanta, GA 30348-5081 | - | | | | | 161.96 |
| Account No. | | SERVICES | | | | |
| VAILS GATE LAUNDRY & DRY CLEAN ATTN PRESIDENT PO BOX 395 Vails Gate, NY 12584 | - | | | | | 6,398.20 |
| Account No. | | REFEREE PAY | | | | |
| VAN DAM, DREW J JR 394 ANGOLA RD Cornwall, NY 12518 | - | | | | | 145.50 |
| Account No. | | GOODS PURCHASED | | | | |
| VANGUARD INDUSTRIES EAST INC ATTN PRESIDENT 1172 ASALEAN GARDEN Norfolk, VA 23502 | - | | | | | 540.05 |
| Sheet no. <u>23</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | <u>9,196.96</u> |

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | SERVICES | | | | |
| VERIZON ATTN PRESIDENT PO BOX 15124 Albany, NY 12212-5124 | - | | | | | 567.37 |
| Account No. | | SERVICES | | | | |
| WARREN LYNN LANDSCAPING ATTN PRESIDENT 18 NORTH FOSTERTOWN DR Newburgh, NY 12550 | - | | | | | 2,250.00 |
| Account No. | | GOODS PURCHASED | | | | |
| WEINTRAUB BROTHERS COMPANY ATTN PRESIDENT 2695 PHILMONT AVE Huntingdon Valley, PA 19006 | - | | | | | 9,455.50 |
| Account No. | | GOODS/SERVICES | | | | |
| WEST POINT TOURS INC TRAILWAYS ATTN PRESIDENT PO BOX 125 Vails Gate, NY 12584 | - | | | | | 2,552.44 |
| Account No. | | ADVERTISING | | | | |
| WESTON MAGAZINE INC ATTN PRESIDENT PO BOX 1006 Weston, CT 06883 | - | | | | | 5,000.00 |
| Sheet no. <u>24</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 19,825.31 |

In re New York Military Academy, Case No. _____,
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTO | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------------------------------------|---|---|--------------|----------|---------------------|
| | | | | C | W | J | C |
| Account No. | | | | | | | |
| WOOTEN, ANTHONY 110 HEITMAN DR Spring Valley, NY 10977 | | | REFeree PAY | | | | 105.00 |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| Sheet no. <u>25</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | Subtotal (Total of this page) | | | <u>105.00</u> |
| | | | | Total (Report on Summary of Schedules) | | | <u>2,833,705.72</u> |

In re New York Military Academy, Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

FORD CREDIT
ATTN PRESIDENT
BOX 220564
Pittsburgh, PA 15257-2564

VEHICLE LEASE:
2014 FORD EXPLORER XLT
LEASE ENDS SEPT 2016

In re **New York Military Academy**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

United States Bankruptcy Court
Southern District of New York

In re New York Military Academy

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the First Vice-President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 43 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 3, 2015Signature /s/ David B. Fields

David B. Fields
First Vice-President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **New York Military Academy**

Debtor(s)

Case No.
Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|-----------------------------|-----------------------------------|--------------------|
|------------------------------|-----------------------------|-----------------------------------|--------------------|

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|---|-----------------|-------------|--------------------|
|---|-----------------|-------------|--------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---------------------------------|----------------------|------------------------------|-----------------------|
|---------------------------------|----------------------|------------------------------|-----------------------|

NEW YORK MILITARY ACADEMY v NEW OPEN GROUP, OBRIDGE GROUP LLC, OBRIDGE GROUP INT'L ADVANCED LEARNING GROUP, LLC, AND K-STONEWATER GROUP, LLC
5948/2013

CORNWALL IMPROVEMENT LLC v NEW YORK MILITARY ACADEMY ET AL
2013/5076

RICHARD GERLACH v NEW YORK MILITARY ACADEMY
2013-9487

CORNWALL IMPROVEMENT LLC v NEW YORK MILITARY ACADEMY ET AL
2013-5073

THE BRUNETTI FOUNDATION v NEW YORK MILITARY ACADEMY
9522/2014

SUMMONS & COMPLAINT ISSUED

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|--|--------------------|-----------------------------------|
| None <input checked="" type="checkbox"/> b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | |

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|---|---------------|-----------------------------------|
|-------------------------------|---|---------------|-----------------------------------|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| Lewis D. Wrobel, Esq. 201 South Avenue Suite 506 Poughkeepsie, NY 12601 | ON OR ABOUT JANUARY 10, 2015 | \$20,000.00 RETAINER |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|---------------------------|---|
| None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary. | | |
| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|---------------------------------------|
|---------------------------------|--|---------------------------------------|

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|-----------------------------------|----------------------|
|---------------------------|-----------------------------------|----------------------|

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|--------------------------------------|--|---|-----------------------|-------------------------------|
| NEW YORK MILITARY ACADEMY | | 78 ACADEMY AVENUE Cornwall on Hudson, NY 12520 | PRIVATE SCHOOL | FOUNDED IN 1889 |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|---|---|
| KATHY KOTZIAS NEW YORK MILITARY ACADEMY ACCOUNTING MANAGER 78 ACADEMY AVE Cornwall on Hudson, NY 12520 | ONGONIG DAY-TO DAY BOOKKEEPING |
| BARRY J ARENA CPA LLC 372 KINDERHOOK RD Westwood, NJ 07675 | ACCOUNTANT |

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

ANTHONY DESA
LAS VEGAS, NV

PRESIDENT

N/A

DAVID B. FIELDS
LOUDONVILLE, NY

FIRST VICE PREISIDENT

N/A

DOMINIC SALOMONE
LAS VEGAS, NV

TREASURER

N/A

MICHAEL RANT
MARLTON, NJ

SECRETARY

N/A

JOHN H. SMITH SR
CORNWALL ON HUDSON, NY

N/A

MAJOR GENERAL WILLIAM BEARD, USAR
(RET)

SUPERINTENDENT

N/A

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**
 immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None
 If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS

OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None
 If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None
 If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 3, 2015

Signature /s/ David B. Fields
David B. Fields
First Vice-President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Southern District of New York

In re New York Military Academy

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|---------------------|
| For legal services, I have agreed to accept | \$ <u>20,000.00</u> |
| Prior to the filing of this statement I have received | \$ <u>20,000.00</u> |
| Balance Due | \$ <u>0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

REPRESENTATION IN ADVERSARY PROCEEDINGS, IN CONTESTED BANKRUPTCY MATTERS, IN RULE 2004 EXAMINATIONS, AND IN ANY AND ALL POST-CONFIRMATION PROCEEDINGS, IF ANY.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 3, 2015

/s/ Lewis D. Wrobel

Lewis D. Wrobel

Lewis D. Wrobel, Esq.

201 South Avenue

Suite 506

Poughkeepsie, NY 12601

845-473-5411 Fax: 845-473-3430

lewiswrobel@verizon.net

United States Bankruptcy Court
Southern District of New York

In re New York Military Academy, Case No. _____
Debtor Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|-------------------|-------------------------|---------------------|
|---|-------------------|-------------------------|---------------------|

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the First Vice-President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 3, 2015

Signature /s/ David B. Fields
David B. Fields
First Vice-President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Southern District of New York**

In re New York Military Academy

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the First Vice-President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 3, 2015

/s/ David B. Fields

David B. Fields/First Vice-President
Signer>Title

ACCOUNT CONTROL TECH INC
ATTN PRESIDENT
PO BOX 8012
CANOGA PARK, CA 91309

ACEDRUGS PHARMACY
ATTN PRESIDENT
192 BROADWAY
NEWBURGH, NY 12550

ACTIVE INTERNET TECHNOLOGIES L
ATTN PRESIDENT
PO BOX 347912
PITTSBURGH, PA 15251-4912

ADVANCED LEARNING GROUP LLC/
OBRIDGE ATTN PRESIDENT
340 MADISON AVE STE 1920
NEW YORK, NY 10173

AJM SECURITY & HOME AUTOMATION
ATTN PRESIDENT
30 THOMPSON DRIVE
WASHINGTONVILLE, NY 10992

ALBRO UTILITES CORP
ATTN PRESIDENT
PO BOX 2277
NEWBURGH, NY 12550

ALINI MAGAZINE SERVICES
ATTN PRESIDENT
961 OAKWOOD PL
PLAINFIELD, NJ 07060-3437

AM DIRECT MAIL INC
ATTN PRESIDENT
84 PRKER AVE
POUGHKEEPSIE, NY 12601-1927

AMCSUS
ATTN PRESIDENT
12332 WASHINGTON BRICE ROAD
FAIRFAX, VA 22033

ANTHONY'S PIER 9
ATTN PRESIDENT
2975 ROUTE 9W
NEW WINDSOR, NY 12553

APPLEBAUM, CHARLES
C/O TODD CONN
150 JOHN F KENNEDY PKWY 1ST FL
SHORT HILLS, NJ 07078

ARMITAGE, JEFFREY A
12 HOLTS LANE
CORNWALL ON HUDSON, NY 12520

ASHCRAFTS LOCK & DOOR HARDWARD
ATTN PRESIDENT
6 D'ALFONSO RD
NEWBURGH, NY 12550

ASHLEY MECHANICAL INC
ATTN PRESIDENT
27 EMERICK ST
KINGSTON, NY 12401

BAUER, ROBERT
61 STATION ROAD
SALISBURY MILLS, NY 12577

BEACH, MAXIMILLIAN
19 WOLFEBORO RD
ETNA, NH 03750

BEARD, WILLIAM G
26 FACULTY RD
CORNWALL ON HUDSON, NY 12520

BELLEVILLE SHOE MANUFACTURING
ATTN PRESIDENT
PO BOX 503995
SAINT LOUIS, MO 63150-3995

BLACKBAUD
ATTN PRESIDENT
PO BOX 930256
ATLANTA, GA 31193-0256

BLICK ART MATERIALS
ATTN PREISDENT
6910 EEAGLE WAY
CHICAGO, IL 60678-1069

BOTTARI, JOSEPH A
6 PINE KNOLL CT
MONSEY, NY 10952

BOTTINI FUEL
ATTN PRESIDENT
PO BOX 1640
WAPPINGERS FALLS, NY 12590

BRUNETTI FOUNDATION, THE
ATTN PRESIDENT
1655 US HIGHWAY 9
OLD BRIDGE, NJ 08857

BRUNSWICK SCHOOL
BRUNSWICK INVITATIONAL WRESTLI
C/O T OSTYRE 100 MAHER AVE
GREENWICH, CT 06830

BSN SPORTS INC
ATTN PRESIDENT
PO BOX 660176
DALLAS, TX 75266-0176

CARLSTROM, FRANK
ATTN PRESIDENT
30 MEMORIAL DRIVE
NEWBURGH, NY 12550

CARPET MILL OUTLET
ATTN PRESIDENT
294 WINDSOR HWY
NEW WINDSOR, NY 12553

CENTRAL HUDSON
ATTN PRESIDENT
284 SOUTH AVE DEPT 100
POUGHKEEPSIE, NY 12601

CHASE CARD SERVICES
ATTN PRESIDENT
PO BOX 15153
WILMINGTON, DE 19886-5153

CINTAS CORPORATION #616
ATTN PRESIDENT
PO BOX 630803
CINCINNATI, OH 45263

COMMISSIONER OF MOTOR VEHICLES
207 GENESSEE ST
STE 6
UTICA, NY 13501

CORBALLY GARTLAND & RAPPLEYEA
35 MARKET STREET
POUGHKEEPSIE, NY 12601

CORNERSTONE
ATTN PRESIDENT
PO BOX 4199
WOBURN, MA 01888-4199

CORNWALL IMPROVEMENT LLC
ATTN PRESIDENT
2975 ROUTE 9W
NEW WINDSOR, NY 12553

CORNWALL LAUNDRY ZONE INC
ATTN PRESIDENT
21 QUAKER AVE
CORNWALL, NY 12518

CORNWALL SCHOOL DISTRICT
24 IDLEWILD AVE
12520

CULINART
ATTN PRESIDENT
175 SUNNYSIDE RD
PLAINVIEW, NY 11803

CUNNINGHAM, SEAN T
PO BOX 297
OTISVILLE, NY 10963

D & M MUSIC (JOHN KEAL MUSIC)
ATTN PRESIDENT
819 LIVINGSTON AVE
ALBANY, NY 12206

DESA, ANTHONY
26 CONGRESIONAL COURT
LAS VEGAS, NV 89113

DHRUVAM CORP
ATTN PRESIDENT
32 MARYLAND AVE
MIDDLETOWN, NY 10940

DIRECT ENERGY BUSINESS LLC
ATTN PRESIDENT
1001 LIBERTY CENTER
PITTSBURGH, PA 15222

DURANTS TENTS & EVENTS
ATTN PRESIDENT
1155 ROUTE 9
WAPPINGERS FALLS, NY 12590

ECOLAB
ATTN PRESIDENT
PO BOX 905327
CHARLOTTE, NC 28290-5327

EDMISTON, LISA
930 GRAND CONCOURSE 7G
BRONX, NY 10451

ELITE MAGAZINE INC
ATTN PRESIDENT
34 W 27TH ST 5TH FLOOR
NEW YORK, NY 10001

FEDEX
ATTN PRESIDENT
PO BOX 371461
PITTSBURGH, PA 15250-7461

FIELDS, DAVID
120 SIBLEY AVE APT 303
ARDMORE, PA 19003

FIELITZ, LYNN
293 ROCK CUT ROAD
WALDEN, NY 12586

FIRST UNUM LIFE INS CO
ATTN PRESIDENT
PO BOX 406927
ATLANTA, GA 30384-6927

FLYNN, THOMAS
37 TANGER RD # 3706
MONROE, NY 10950

FOLLETTE VIRTUAL BOOKSTORES
ATTN PRESIDENT
16514 COLLECTIONS CENTER DR
CHICAGO, IL 60693

FORD CREDIT
ATTN PRESIDENT
BOX 220564
PITTSBURGH, PA 15257-2564

FORK UNION MILITARY ACADEMY
ATTN PRESIDENT
PO BOX 278
FORK UNION, VA 23055

G S MEHAR PHYSICIAN PC
PO BOX 718
CORNWALL, NY 12518

GLATFELTER BROKERAGE SERVICES
ATTN PRESIDENT
PO BOX 8000
BUFFALO, NY 14267

GOLF CARS UNLIMITED
ATTN PRESIDENT
502 ROUTE 17K
WALDEN, NY 12586

GR CORNWALL CHAMBER COMMERCE
ATTN PRESIDENT
PO BOX 700
CORNWALL, NY 12518

GREEN LINE MECHANICAL INC
ATTN PRESIDENT
PO BOX 362
MONTGOMERY, NY 12549

GREENS OF WOODBURY, INC, THE
ATTN PRESIDENT
3 VICTORIA COURT
CENTRAL VALLEY, NY 10917

HANOVER UNIFORM CO
ATTN PRESIDENT
3501 MAMENCO CT
BALTIMORE, MD 21230

HARMON & CASTELLA PRINTING INC
ATTN PRESIDENT
164 GARDEN ST
POUGHKEEPSIE, NY 12601

HEALTH REPUBLIC OF NY
ATTN PRESIDENT
PO BOX 842363
BOSTON, MA 02284-2363

HEARST MEDIA SVCS CT LLC
ATTN PRESIDENT
PO BOX 26900
LEHIGH VALLEY, PA 18002-6900

HILL & MARKES INC
ATTN PRESIDENT
PO BOX 7
AMSTERDAM, NY 12010

HUDSON VALLEY MAGAZINE
ATTN PRESIDENT
3301 LANCASTER PIKE STE 5-C
WILMINGTON, DE 19805

IKEMOTO, TAKESHI
BRANCHE 205 5-36-10 JINGUMAE
SHIBAYA-KU
TOKYO 150-001 JAPAN

IN THE SWIM
ATTN PRESIDENT
PO BOX 34711
PITTSBURGH, PA 15257-7111

INSTRUMANTALIST CO, THE
ATTN PRESIDENT
200 ORTHFIELD RD
WINNETKA, IL 60093

INTERNAL REVENUE SERVICE
OGDEN, UT 84201-0073

INTERSTATE WASTE SERVICES
ATTN PRESIDENT
PO BOX 553913
DETROIT, MI 48255-3913

JOSEPH HASPEL PLLC
1 WEST MAIN ST
GOSHEN, NY 10924

JOSEPH RONES, ESQ.
FINKELSTEIN & PARTNERS
1279 ROUTE 300 PO BOX 1111
NEWBURGH, NY 12551

JOSTENS, INC
ATTN PRESIDENT
21336 NETWORK PLACE
CHICAGO, IL 60673-1213

KEMMERER, JENNIFER
28 VANDEWATER DR
WAPPINGERS FALLS, NY 12590

KEYSTONE UNIFORM CAP
ATTN PRESIDENT
2251 FRALEY ST STE 8
PHILADELPHIA, PA 19137-1824

KONICA MIOLTA BUS SOLUTIONS
ATTN PRESIDENT
DEPT AT 952823
ATLANTA, GA 31192-2823

LANDMARK DEVELOPMENT PARTNERS
ATTN ANTHONY DESA
10655 PARK RUN DR STE 210
LAS VEGAS, NV 89144

LI, VIVIAN HUAN YAN
6-02 CLINTONVILLE ST
WHitestone, NY 11357

LIBERTY ENVIRONMENTAL MGMT
ATTN PRESIDENT
2629 ROUTE 302
MIDDLETOWN, NY 10941

LIN, LAN
8330 WILDFLOWER DRIVE
POWELL, OH 43065

LINEY, JAMES
14 MEMORIAL DRIVE
NEWBURGH, NY 12550

MARYANN O'DELL
RECEIVER OF TAXES
PO BOX 341
CORNWALL, NY 12518

MCGRATH & CO
ATTN PRESIDENT
1069 MAIN ST
FISHKILL, NY 12524

MCGUINNESS, JAMES P
203 COUNTY ROUTE 17
PINE BUSH, NY 12566

MERRILL CHARLES OFFICE EQUIP
ATTN PRESIDENT
190 SOUTH ROBINSON AVE
NEWBURGH, NY 12550

MIDDLE STATES ASSOC COLLEGES
ATTN PRESIDENT
3624 MARKET ST
PHILADELPHIA, PA 19104

MOBILE LIFE SUPPORT SERVICES
ATTN PRESIDENT
PO BOX 471
NEWBURGH, NY 12551

MVP SPORTS CARE INC
ATTN PREISDENT
27 CHESTNUT LANE
NEWBURGH, NY 12550

MY VALET
ATTN PRESIDENT
240 HUDSON ST
CORNWALL ON HUDSON, NY 12520

NANINNI & CALLAHAN EXCAVATION
ATTN PRESIDENT
PO BOX 163
CORNWALL, NY 12518

NEW ENGLAND WOODCRAFT INC
ATTN PRESIDENT
PO BOX 165
FOREST DALE, VT 05745

NEW YORK LEAK DETECTION
ATTN PRESIDENT
PO BOX 269
JAMESVILLE, NY 13078

NEW YORK STATE INS FUND
ATTN PRESIDENT
PO BOX 5238
NEW YORK, NY 10008-5238

NEWS OF THE HIGHLANDS INC
ATTN PRESIDENT
PO BOX B
CORNWALL, NY 12518

NOVESKY, NEIL
16 CLARKWOOD DRIVE
CORNWALL, NY 12518

NYS DEPT OF TAX & FINANCE
CIVIL ENFORCEMENT CO ATC
WA HARRIMAN CAMPS
ALBANY, NY 12227-0001

NYS UNEMPLOYMENT INSURANCE
PO BOX 4301
BINGHAMTON, NY 13902-4301

OLDHAM, THOMAS R
PO BOX 115
HIGHLAND FALLS, NY 10928

ORANGE COUNTY PRODUCTIONS
ATTN PRESIDENT
PO BOX 690
CORNWALL, NY 12518

ORANGE COUNTY SHERIFF'S OFFICE
110 WELLS FARM RD
ATTN: CIVIL UNIT
GOSHEN, NY 10924

ORANGE CTY CHAMBER OF COMMERCE
ATTN PRESIDENT
30 SCOTT'S CORNERS DRIVE
MONTGOMERY, NY 12549

P & P QUICK COPY CENTER INC
ATTN PRESIDENT
571 UNION AVE
NEW WINDSOR, NY 12553

PANSTAR PROPANE
ATTN PRESIDENT
PO BOX 87
PINE ISLAND, NY 10969

PATTERSON BELKNAP ET AL
ATTN PRESIDENT
1133 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6710

PATTERSON MEDICAL SUPPLY INC
ATTN PRESIDENT
PO BOX 21773
CHICAGO, IL 60673-1217

PEARSON EDUCATION INC
ATTN PRESIDENT
PO BOX 409496
ATLANTA, GA 30384-9496

PETER NEUMAN, ESQ.
REFEREE
9 BRADEN PLACE
CORNWALL ON HUDSON, NY 12520

PETRO PLUMBING & HEATING INC
ATTN PRESIDENT
2989 US ROUTE 9W
NEW WINDSOR, NY 12553

PHILADELPHIA INS CO
ATTN PRESIDENT
PO BOX 70251
PHILADELPHIA, PA 19176

PITNEY BOWES GLOBAL FINANCIAL
ATTN PRESIDENT
PO BOX 371887
PITTSBURGH, PA 15250-7887

POLLACK PAINT & FIELD
ATTN PRESIDENT
119 WOODWORTH AVE
YONKERS, NY 10701

PRUSMAK, A JON
837 SHERRY DRIVE
VALLEY COTTAGE, NY 10989

PURCHASE POWER
ATTN PRESIDENT
PO BOX 371874
PITTSBURGH, PA 15250-7871

QUEST ENVIRONMENTAL SOLUTIONS
ATTN PRESIDENT
PO BOX 546
HOPEWELL JUNCTION, NY 12533

RIDDELL/ALL AMERICAN SPORTS CO
ATTN PRESIDENT
4230 PAYSPHERE CIRCLE
CHICAGO, IL 60674

RIM PLUMBING & HEATING SUPPLY
ATTN PRESIDENT
2-8 JOHNS ST
NEWBURGH, NY 12550

ROSETTA STONE LTD
ATTN PRESIDENT
135 WEST MARKET ST
HARRISONBURG, VA 22801

SAILER, ROBERT
29 PADDOCK PLACE
NEWBURGH, NY 12550

SATOWSKI, BERNIE
6 SPRINGHOUSE LANE
APT D
MONTGOMERY, NY 12549

SCHEIN, HENRY INC
ATTN PRESIDENT
PO BOX 371952
PITTSBURGH, PA 15250

SKIVINGTON, JAMES
40 MERRIEWOLD LANE SOUTH
MONROE, NY 10950

SMITH, ROBERT E
281 NORTH MAIN ST
MONROE, NY 10950

SOROKA, KENNY
11 FERN ST
MIDDLETOWN, NY 10940

SPRINT
ATTN PRESIDENT
PO BOX 4181
CAROL STREAM, IL 60197-4181

SUSAN C. SHEIBLE
RECEIVER OF TAXES
555 UNION AVE
NEW WINDSOR, NY 12553

THOMPSON, JAMES
326 PLAINS ROAD
WALLKILL, NY 12589

TIME WARNER CABLE
ATTN PRESIDENT
PO BOX 11820
NEWARK, NJ 07101-8120

TIMES HERALD RECORD
ATTN PRESIDENT
PO BOX 2046

TRUSS, ARTHUR D JR
46 SCHNEIDER AVE
HIGHLAND FALLS, NY 10928

ULINE
ATTN PRESIDENT
2200 S LAKESIDE DRIVE
WAUKEGAN, IL 60085

UNITED AC REFRIGERTION
ATTN PRESIDENT
522 SOUTH ST
NEWBURGH, NY 12550

UNUMPROVIDENT
ATTN PRESIDENT
100 NORTHFIELD DRIVE
WINDSOR, CT 06095

US DEPT OF ED PMT CTR
ATTN PRESIDENT
PO BOX 10581
ATLANTA, GA 30348-5081

VAILS GATE LAUNDRY & DRY CLEAN
ATTN PRESIDENT
PO BOX 395
VAILS GATE, NY 12584

VAN DAM, DREW J JR
394 ANGOLA RD
CORNWALL, NY 12518

VANGUARD INDUSTRIES EAST INC
ATTN PRESIDENT
1172 ASAOLEA GARDEN
NORFOLK, VA 23502

VERIZON
ATTN PRESIDENT
PO BOX 15124
ALBANY, NY 12212-5124

VILLAGE OF CORNWALL-ON HUDSON
325 HUDSON ST
CORNWALL ON HUDSON, NY 12520

WARREN LYNN LANDSCAPING
ATTN PRESIDENT
18 NORTH FOSTERTOWN DR
NEWBURGH, NY 12550

WEINTRAUB BROTHERS COMPANY
ATTN PRESIDENT
2695 PHILMONT AVE
HUNTINGDON VALLEY, PA 19006

WEST POINT TOURS INC TRAILWAYS
ATTN PRESIDENT
PO BOX 125
VAILS GATE, NY 12584

WESTON MAGAZINE INC
ATTN PRESIDENT
PO BOX 1006
WESTON, CT 06883

WOOTEN, ANTHONY
110 HEITMAN DR
SPRING VALLEY, NY 10977

United States Bankruptcy Court
Southern District of New York

In re New York Military Academy

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for New York Military Academy in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

March 3, 2015

Date

/s/ Lewis D. Wrobel

Lewis D. Wrobel

Signature of Attorney or Litigant
Counsel for New York Military Academy

Lewis D. Wrobel, Esq.

**201 South Avenue
Suite 506
Poughkeepsie, NY 12601
845-473-5411 Fax:845-473-3430
lewiswrobel@verizon.net**

United States Bankruptcy Court
Southern District of New York

In re New York Military Academy

Debtor(s)

Case No.
Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, David B. Fields, declare under penalty of perjury that I am the First Vice President of **New York Military Academy**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 4th day of January, 2015.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that, of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that, of this Corporation is authorized and directed to employ **Lewis D. Wrobel**, attorney and the law firm of **Lewis D. Wrobel, Esq.** to represent the corporation in such bankruptcy case."

Date March 3, 2015

Signed /s/ David B. Fields

Resolution of Board of Directors
of
New York Military Academy

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that , of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that , of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that , of this Corporation is authorized and directed to employ **Lewis D. Wrobel**, attorney and the law firm of **Lewis D. Wrobel, Esq.** to represent the corporation in such bankruptcy case.

Date March 3, 2015

Signed /s/ David B. Fields

Date _____

Signed _____